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# Strategy-wide Harmonization for Reporting: Creating Public Data and Documentation

**2015 USAID Global Education Summit**

*Leveraging Goal One Data: New Opportunities and Resources*

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# Agenda

- Overview of Secondary Analysis for Results Tracking  
(SART)
- Harmonizing datasets and documents
- Standardized data and descriptions



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# Overview of SART



# Standardizing data to tell a unified story

## Challenge

- Not all Goals 1 and 3 data are the same
- Data coded and documented inconsistently across implementers
- Lack of sufficient technical documentation

## Solution

- Systematically harmonize & standardize Goals 1 and 3 data
  - Develop process to harmonize disparate data sets
  - Have the standardized, open source data available to all stakeholders



# WAKANDA

"USAID works in partnership with the Government of Wakanda to improve learning outcomes in early-grade reading, provide pathways to education for bright but disadvantaged students, and empower youth with skills and opportunities to lead the way to a peaceful and prosperous Wakanda."

[Download Data](#)

## Programs

### Goal 1

- Wakanda Reading Program
- Wakanda Early Grade Reading Project
- Wakanda Reading Initiative

### Goal 3

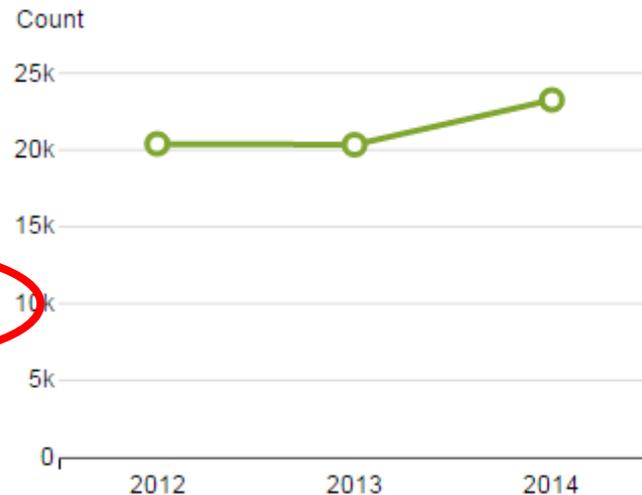
- Wakanda Reading for All
- Wakanda Project on Educational Access
- Wakanda Education Unites

## Goal 1

### Summary



### Beneficiaries



[View Details](#)



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## Harmonizing Data and Meta-Data



**Program Profile**

1. PROGRAM FOCI  
2. PARTNERS  
3. SCOPE  
4. METHODOLOGY  
5. EVALUATION

This report prepared for the United States Agency for International Development (USAID) by the management consulting firm *Development Solutions* in collaboration with the local government.



Sex	Language	School type	Grade	ORF
M	English	Urban	1	35
F	French	Urban	2	45
F	French	Rural	4	50
M	English	Rural	6	48
M	English	Rural	5	62
M	Bangla	Urban	3	50
F	Bangla	Urban	1	35



## Normalized Structure

- Normalized structure
  - Cross-sectional data for a phase
  - Columns representing unique variables, with each row corresponding to a unique record (long)
- If in-bound not in this structure, we normalize it!
  - Split files containing multiple phases
  - Reshape to long
  - Capture embedded documents including codebook



In-bound data						
student_id	language	k_language	orf	k_orf	cwpm	k_cwpm
1	English		2.8		9.7	
2		Kiswahili		3.4		15
3		Kiswahili		4.6		22
4	English		9.5		12	



Normalized data			
student_id	language	orf	cwpm
1	English	2.8	9.7
2	Kiswahili	3.4	15
3	Kiswahili	4.6	22
4	English	9.5	12



## Transformation

- Typical “transformations” include
  - Create missing variables e.g., country, language, etc.
  - Create missing calculated variables from other variables (e.g., oral reading fluency)
  - Alter in-bound to meet ingestion limitations
    - Special characters
    - Limit character width to 50
    - All null values\*



Aligning File: C:\inetpub

## Data Header/Field Alignment

ser\testuser\moz-0001A-284-Linha de Base (Fev.- Mar 2013)-normdataset.csv

Field in File

CICLO\_DA\_COLETA

DE\_TRATAMENTO

CODIGO\_PROVINCIA

NOME\_DA\_PROV\_NCIA

CODIGO\_DO\_I

Superset Choices

treatment

Data Type

String

string

none

string

none

Data Transform

Revised Linha d

None(string)

Unknown

None(string)

Unknown

Likert

1 - Dissimilar

Sample Rows of Data File:

Line # 1

Linha de Base (Fev.-

Second

Completo

Nampula

Nampula

31

- integer
- integer
- String
- integer
- integer
- String
- String
- String
- String
- Integer
- integer



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## **Purpose: Accurate, Standardized, Documented**

- Process has accuracy checks throughout
- All changes are documented
- Produces a standardized dataset and associated documentation



## The Ingested Public Use Microdata Series (IPUMS)

- IPUMS is the standardized data ingested into the SART database
- Can be downloaded as a .CSV file



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## Dataset Profile

- Document accompanies IPUMS data download
- One profile for each country | project | phase
- Overview and details



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## Key Variables

Variable name	Variable definition	Available in IPUMS dataset?
<i>country</i>	Country name	Yes
<i>project</i>	Name of project within the country?	Yes
<i>treat_phase</i>	In which phase of the study is this treatment school student?	Yes
<i>grade</i>	What is the student's grade level?	Yes
<i>female</i>	Is the student female?	Yes
<i>language</i>	Language the test was conducted in	Yes
<i>year</i>	In what year was the student tested?	Yes
<i>treatment</i>	What level of treatment is the school receiving?	Yes
<i>clpm</i>	Correct Letters Per Minute	Yes
<i>cwpm</i>	Correct Familiar Words Per Minute	Yes
<i>cnonwpm</i>	Correct Invented Words Per Minute	No
<i>orf</i>	Oral Reading Fluency	Yes
<i>read_comp_score</i>	Total correct Reading Comprehension questions	Yes



## Complex Survey Specifications

<i>Complex survey specifications</i>	Available
<i>Probability weight variable</i>	final_weight
<i>No. of Stages of Stratification</i>	2
<i>Variance Estimate Method</i>	Linearized
<i>Single-unit Handling</i>	Scaled
<i>Stage 1</i>	
<i>Strata: Variable (strata1)</i>	strata1
<i>Strata: Description</i>	Division and year
<i>Sampling Unit</i>	masked_school_code
<i>Sampling Unit: Description (if applicable)</i>	School
<i>Finite Population Correction</i>	fpc1
<i>Stage 2</i>	
<i>Strata: Variable (strata2)</i>	strata2
<i>Strata: Description</i>	Grade and sex
<i>Sampling Unit</i>	student_id



# IPUMS Dataset Codebook

Variable name	Variable definition	Response category labels	Variable type	Notes	Available in IPUMS dataset?	Constructed by SART?
<i>country</i>	Country name		string		Yes	Yes
<i>region</i>	The largest geographic breakdown of the program		string		No	Not reported
<i>state</i>	The second largest geographic breakdown of the program		string		Yes	No
<i>district</i>	Third largest geographic breakdown, which may reflect school districts		string		No	Not reported
<i>project</i>	Name of project within the country?		string		Yes	Yes
<i>year</i>	In what year was the student tested?		integer		Yes	Yes
<i>month</i>	In what month was the student tested?	January; February; March; April; May; June; July; August; September; October; November; December	string		No	Not reported
<i>date</i>	On what date was the student tested?		datetime	Date format: MMDDYYYY	No	Not reported
<i>masked_school_code</i>	Masked code to identify school's within country.		string		No	Not reported



## Dataset Supplementary Materials

- Describes changes made during normalizing and transforming data
  - Changes to structure (cross-sectional/longitudinal; long/wide)
  - Changes to variables
    - Alignment of variable names
    - Alignment of categorical variable options



## Program Profiles

- In addition to the IPUMS data and documentation
  - Program profiles based on review of program documentation (e.g., annual reports, evaluation reports)
  - The SART Ed website
    - Submit data
    - View information for Goal 1 and 3 programs



## Summary

- SART's objective is to collect, harmonize & standardize data and meta-data, and so that *ANY methodology* can be used to track and report on the progress of Goals 1 and 3 of the USAID Education Strategy.
- For more information see SART Ed at <https://sartdatacollection.org>